AUCTION OFFERING MEMORANDUM

By order of the US Bankruptcy Court 211 homes in 20 States Purchase by State or Portfolio









NO RESERVE



3 OFFERING INFORMATION

4-68 PROPERTY OVERVIEW BY STATE

69-70 **BIDDING INFORMATION**

REGISTRATION REQUIREMENTS



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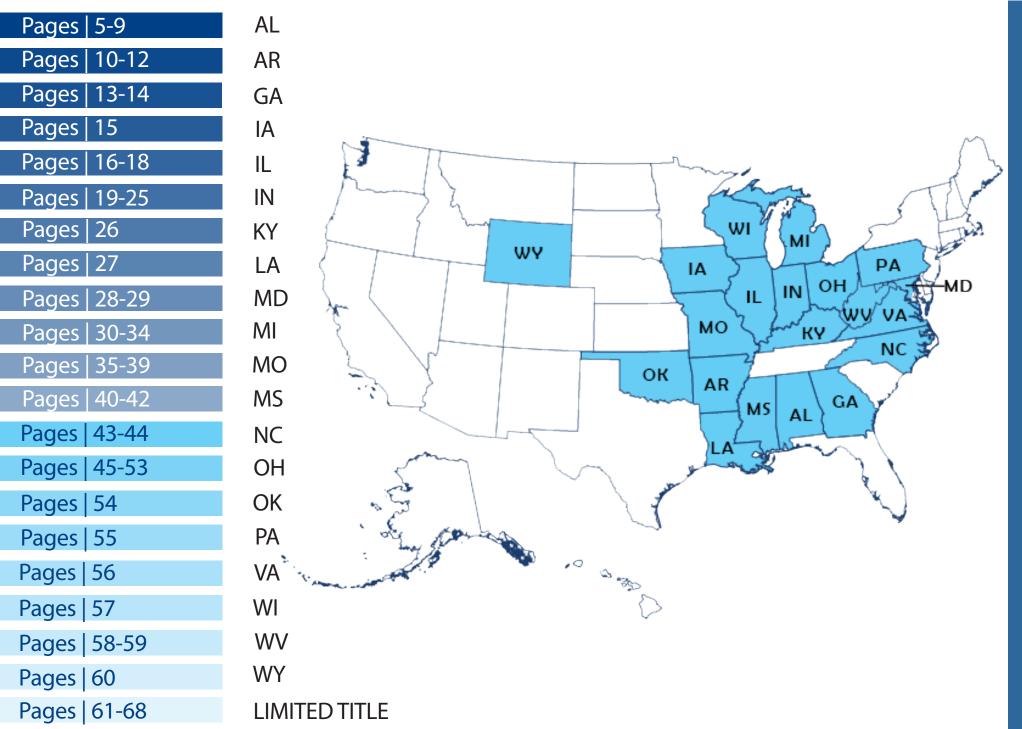
BRE #01900930 | BOND #0738345

Auction Representative Braun David Jaffe David@BraunCo.com



OFFERING INFORMATION

THIS IS AN OFFERING MEMORANDUM prepared by Braunco Inc. ("BRAUN") is intended for prospective buyers interested in the 212 properties as more particularly described herein ("Property"). The Property will be sold in groupings by state, as a single portfolio, or in other groupings as designated by BRAUN. This memorandum contains information pertaining to the Property and the sales process approved by the US Bankruptcy Court case No.:6:17-bk-07077-KSJ. It does not purport to provide a necessarily accurate summary of the Property or any of the documents related thereto, nor does it purport to be all-inclusive or to contain all of the information which prospective buyers may need or desire. All projections and analysis have been developed by BRAUN or the Seller and designated sources and are based upon assumptions relating to the general economy, competition and other factors beyond the control of BRAUN and Seller, and therefore are subject to variation. No representation is made by Braun or Seller as to the accuracy or completeness of the information contained herein, and nothing contained herein is, or shall be relied on as, a promise or representation as to the future performance of the property. Although the information contained herein is believed to be correct, BRAUN, Seller and their agents, disclaim any responsibility for inaccuracies and expect prospective purchasers to exercise independent due diligence in verifying all such information. Further BRAUN, Seller and their agents disclaim any and all liability for representations and warranties, expressed and implied, contained in, or for omissions from, this Offering Memorandum or any other written or oral communication transmitted or made available to the recipient. This Offering Memorandum does not constitute a representation that there has been no change in the business or affairs of the Properties or Seller since the date of preparation of the Confidential Offering Memorandum. Analysis and verification of the information contained in the Confidential Offering Memorandum is solely the responsibility of the prospective purchaser.





295 3rd St SW, Ashland, AL, 36251

2443 County Road 37, Billingsley, AL, 36006

SQUARE FOOTAGE - 2,605 BED - 3 BATH - 2 LOT SIZE - 2.4 acres YEAR BUILT - 1960



SQUARE FOOTAGE - 1,858 BED - 4 BATH - 2 LOT SIZE - 1.25 acres YEAR BUILT - 1958



1312 Princeton Ave SW, Birmingham, AL, 35201

SQUARE FOOTAGE - 1,536 BED - 4 BATH - 2 LOT SIZE - 6,270 sqft YEAR BUILT - 1920



4309 9th Ave, Birmingham, AL, 35224

SQUARE FOOTAGE - 2,080 BED - 4 BATH - 1 LOT SIZE - 7,500 sqft YEAR BUILT - 1920



5409 Court H., Birmingham, AL, 35201

7016 2nd Ave. S., Birmingham, AL, 35201

SQUARE FOOTAGE - 1,270 BED - 3 BATH - 2 LOT SIZE - 5,400 sqft YEAR BUILT - 1930



SQUARE FOOTAGE - 1,148 BED - 2 BATH - 1 LOT SIZE - 7,840 sqft YEAR BUILT - 1947



7804 8th Ave. S, Birmingham, AL, 35201

SQUARE FOOTAGE - 1,764 BED - 4 BATH - 2 LOT SIZE - 7,405 sqft YEAR BUILT - 1927



256 Wooley Rd., Hanceville, AL, 35077

SQUARE FOOTAGE - 1,935 BED - 3 BATH - 2 LOT SIZE - 1.5 acres YEAR BUILT - 1962



907 N 13th St, Lanett, AL, 36863

3257 Dogwood Rd., Mobile , AL, 36602

SQUARE FOOTAGE - 1,767 BED - 4 BATH - 2 LOT SIZE - .26 acres YEAR BUILT - 1955



SQUARE FOOTAGE - 1,256 BED - 3 BATH - 2 LOT SIZE - .31 acres YEAR BUILT - 1956



208 Gardendale Dr, Montgomery, AL, 36110

SQUARE FOOTAGE - 1,056 BED - 3 BATH - 1 LOT SIZE - 6,055 sqft YEAR BUILT - 1955



2801 Country Ct., Montgomery, AL, 36116

SQUARE FOOTAGE - 998 BED - 2 BATH - 2 LOT SIZE - 1,123 sqft YEAR BUILT - 1988



3700 Raceway Pkwy., Mount Olive, AL, 35117

136 Lee Rd 207, Phenix City, AL, 36870

SQUARE FOOTAGE - 1,279 BED - 2 BATH - 1 LOT SIZE - 130.68 acres YEAR BUILT - 1940



2 UNITS STUDIO: 1,133 sqft 3 BEDROOM: 1,106 sqft LOT SIZE - not available YEAR BUILT - not available



1603 14th Ave, Phenix City, AL, 36867

SQUARE FOOTAGE - 1,274 BED - 3 BATH - 2 LOT SIZE - not availavle YEAR BUILT - 1940



17415 Highway 55, Sterrett, AL, 35147

SQUARE FOOTAGE - 2,344 BED - 2 BATH - 1 LOT SIZE - .36 acres YEAR BUILT - 1969



828 Overton Ave, Birmingham, AL, 35217

SQUARE FOOTAGE - 1,112 BED - 3 BATH - 1 LOT SIZE - 3,920 sqft YEAR BUILT - 1920



1709 Maglee Ave, Whistler, AL, 36612

SQUARE FOOTAGE - 1,584 BED - 2 BATH - 1 LOT SIZE - not available YEAR BUILT - 1976



900 Webster St, Blytheville, AR, 72315

55 Valley Heart Dr., Hardy, AR, 72542

SQUARE FOOTAGE - 1,088 BED - 3 BATH - 1 LOT SIZE - 5,227 sqft YEAR BUILT - 1966



SQUARE FOOTAGE - 1,920 BED - 2 BATH - 3 LOT SIZE - 9,583 sqft YEAR BUILT - 2003



111 Poston Rd, Jacksonville, AR, 72076

SQUARE FOOTAGE - 1,344 BED - 3 BATH - 2 LOT SIZE - not available YEAR BUILT - 1994



2005 Abigail St, Little Rock, AR, 72204

SQUARE FOOTAGE - 1,939 BED - 3 BATH - not available LOT SIZE - not available YEAR BUILT - 1940



3124 Elam St., Little Rock, AR, 72204

SQUARE FOOTAGE - 1,660 BED - 3 BATH - 2 LOT SIZE - 6,485 sqft YEAR BUILT - 1937



1509 W 23rd Ave, Pine Bluff, AR, 71601

SQUARE FOOTAGE - 1,825 BED - 3 BATH - 2 LOT SIZE - .23 acres YEAR BUILT - 1957



4011 W 11th Ave., Pine Bluff, AR, 71601

SQUARE FOOTAGE - 1,500 BED - 2 BATH - 1 LOT SIZE - 5,000 sqft YEAR BUILT - 1947



557 Sunshine St., Waldron, AR, 72958

SQUARE FOOTAGE - 1,664 BED - 3 BATH - 2 LOT SIZE - .25 acres YEAR BUILT - 1958



2625 Claud Rd., White Hall, AR, 71602

SQUARE FOOTAGE - 1,384 BED - 3 BATH - 2 LOT SIZE - .68 acres YEAR BUILT - 1961



2443 Elm Dr, Columbus, GA, 31901

255 Friendship Cir., Fort Valley, GA, 31030

SQUARE FOOTAGE - 1,536 BED - 6 BATH - 4 LOT SIZE - .68 acres YEAR BUILT - 1998



485 Carlyene Dr., Midway, GA, 31320

SQUARE FOOTAGE - 1,440 BED - 3 BATH - 2 LOT SIZE - not available YEAR BUILT - 1978

SQUARE FOOTAGE - 1,326

LOT SIZE - .38 acres

YEAR BUILT - 1930

BED - 2

BATH - 1



358 7th Ave NE., Dawson, GA, 39812

SQUARE FOOTAGE - 2,719 BED - 4 BATH - 2 LOT SIZE - .30 acres YEAR BUILT - 1900



427 W Monroe St, Thomasville, GA, 31792

SQUARE FOOTAGE - 1,888 BED - 4 BATH - 2 LOT SIZE - .27 acres YEAR BUILT - 1968



625 3rd Ave., S., Clinton, IA, 52732

918 W 14th St., Davenport, IA, 52801

SQUARE FOOTAGE - 1,465 BED - 3 BATH - 1 LOT SIZE - not available YEAR BUILT - not available



SQUARE FOOTAGE - 1,519 BED - 3 BATH - 2 LOT SIZE - .25 acres YEAR BUILT - 1890



217 S 1st St, Laurens, IA, 50554

SQUARE FOOTAGE - 1,252 BED - 2 BATH - 2 LOT SIZE - 6,969 sqft YEAR BUILT - 1916



1217 E 5th St, Alton, IL, 62002

SQUARE FOOTAGE - 3,008
BED - 2
BATH - 2
LOT SIZE - 6,393 sqft
YEAR BUILT - 1988

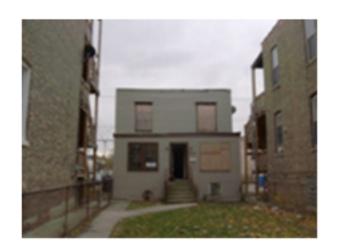
617 Abend St, Belleville, IL, 62220

SQUARE FOOTAGE - 840 BED - 1 BATH - 1 LOT SIZE - 3,201 sqft YEAR BUILT - 1857



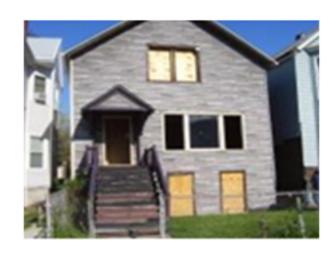
3919 W Grenshaw St, Chicago, IL, 60601

SQUARE FOOTAGE - 1,550 BED - 4 BATH - 1 LOT SIZE - 3,001 sqft YEAR BUILT - 1885



5949 S Union Ave, Chicago, IL, 60601

SQUARE FOOTAGE - 2,633 BED - 7 BATH - 3 LOT SIZE - 3,001 sqft YEAR BUILT - 1880



6948 S Carpenter St, Chicago, IL, 60601

1638 N 48th St, East St. Louis, IL, 62201

SQUARE FOOTAGE - 1,747 BED - 4 BATH - 1 LOT SIZE - 3,136 sqft YEAR BUILT - 1903



SQUARE FOOTAGE - 980 BED - 3 BATH - 1 LOT SIZE - not available YEAR BUILT - 1928



1508 Park Ln, Ford Heights, IL, 60411

SQUARE FOOTAGE - 886 BED - 4 BATH - 2 LOT SIZE - 5,720 sqft YEAR BUILT - 1970



605 W 9th St, Johnston City, IL, 62951

SQUARE FOOTAGE - 880 BED - 2 BATH - 1 LOT SIZE - 8,276 sqft YEAR BUILT - 1941



305 Meredocia St., Madison, IL, 62060

SQUARE FOOTAGE - 1,500 BED - 4 BATH - 3 LOT SIZE - 2,613 sqft YEAR BUILT - 1970



316 N Horn St, West Frankfort, IL, 62896

SQUARE FOOTAGE - 1,400 BED - 2 BATH - 1 LOT SIZE - 6,098 sqft YEAR BUILT - 1955





1619 W 6th St, Anderson, IN, 46011

413 N 921 W., FOWLER, IN, 47944

SQUARE FOOTAGE - 1,728 BED - 2 BATH - 1 LOT SIZE - 6,347 sqft YEAR BUILT - 1940



SQUARE FOOTAGE - 1,372 BED - 3 BATH - 1 LOT SIZE - .35 acres YEAR BUILT - 1910



2652 Buchanan St., Gary, IN, 46402

SQUARE FOOTAGE - 972 BED - 2 BATH - 1 LOT SIZE - 4,661 sqft YEAR BUILT - 1955



2749 Jackson St., Gary, IN, 46402

SQUARE FOOTAGE - 700 BED - 2 BATH - 1 LOT SIZE - 3,025 sqft YEAR BUILT - 1947



3801 Pennsylvania St., Gary, IN, 46402

3861 Polk St., Gary, IN, 46402

SQUARE FOOTAGE - 1,189 BED - 2 BATH - 1 LOT SIZE - 6,000 sqft YEAR BUILT - 1925



SQUARE FOOTAGE - 1,114 BED - 2 BATH - 1 LOT SIZE - 4,791 sqft YEAR BUILT - 1927



412 Tyler St, Gary, IN, 46402

SQUARE FOOTAGE - 1,478 BED - 3 BATH - 1.5 LOT SIZE - 1,306 sqft YEAR BUILT - 1916



4120 Adams St., Gary, IN, 46402

SQUARE FOOTAGE - 1,018 BED - 2 BATH - 1 LOT SIZE - 6,228 sqft YEAR BUILT - 1923



4456 Pennsylvania St., Gary, IN, 46402

SQUARE FOOTAGE - 965
BED - 2
BATH - 1
LOT SIZE - 4,791 sqft
YEAR BUILT - 1924



4608 Miller Ln., Gary, IN, 46403

SQUARE FOOTAGE - 1,008 BED - 2 BATH - 1 LOT SIZE - 6,882 sqft YEAR BUILT - 1960



4630 E 10Th Ave., Gary, IN, 46402

SQUARE FOOTAGE - 900 BED - 3 BATH - 1 LOT SIZE - 5,009 sqft YEAR BUILT - 1949



4640 Delaware St., Gary, IN, 46409

SQUARE FOOTAGE - 912 BED - 3 BATH - 1 LOT SIZE - 4,791 sqft YEAR BUILT - 1928



602 Mississippi St., Gary, IN, 46402

SQUARE FOOTAGE - 720 BED - 2 BATH - 1 LOT SIZE - 3,920 sqft YEAR BUILT - 1949



708 Vermont St., Gary, IN, 46402

SQUARE FOOTAGE - 1,660 BED - 3 BATH - 2 LOT SIZE - 3,920 sqft YEAR BUILT - 1927



964 Hobart St, Gary, IN, 46406

SQUARE FOOTAGE - 925 BED - 3 BATH - 1 LOT SIZE - 6,250 sqft YEAR BUILT - 1968



1912 Maryland St., Gary, IN, 46407

SQUARE FOOTAGE - 1,242 BED - 3 BATH - 1 LOT SIZE - 3,125 sqft YEAR BUILT - 1907



415 W Franklin St., Hartford City, IN, 47348

SQUARE FOOTAGE - 3,221 BED - 4 BATH - 1 LOT SIZE - 7,187 sqft YEAR BUILT - 1868



41 Heltonville Ln, Heltonville, IN, 47436

SQUARE FOOTAGE - 1,516 BED - 2 BATH - 2 LOT SIZE - .27 acres YEAR BUILT - 1968



1326 N Ewing Street, Indianapolis, IN, 46218

SQUARE FOOTAGE - 1,475 BED - 3 BATH - 1 LOT SIZE - 4,800 sqft YEAR BUILT - 1916



2810 E 34th St, Indianapolis, IN, 46218

SQUARE FOOTAGE - 1,292 BED - 3 BATH - 1 LOT SIZE - 10,000 sqft YEAR BUILT - 1947



3423 N Sherman Dr, Indianapolis, IN, 46218

33 N Hillside Dr, Manchester, IN, 46962

SQUARE FOOTAGE - 990 BED - 2 BATH - 1 LOT SIZE - 6,795 sqft YEAR BUILT - 1945



SQUARE FOOTAGE - 1,320 BED - 2 BATH - 1 LOT SIZE - 4,791 sqft YEAR BUILT - 1976



830 E 26th Street, Marion, IN, 46952

2 UNITS STUDIO: 1,096 sqft 3 BEDROOM: 1,096 sqft BATH - 2 LOT SIZE - not available YEAR BUILT - not available



1108 Bancroft Ave, Rochester, IN, 46975

SQUARE FOOTAGE - 1,515 BED - 2 BATH - 2.5 LOT SIZE - 5,227 sqft YEAR BUILT - 1930



455 W Hendricks St, Shelbyville, IN, 46176

SQUARE FOOTAGE - 1,029
BED - 2
BATH - 1
LOT SIZE - 7,187 sqft
YEAR BUILT - 1900



606 Dundee St, South Bend, IN, 46601

SQUARE FOOTAGE - 1,564 BED - 2 BATH - 1 LOT SIZE - 4,800 sqft YEAR BUILT - 1940



842 S Bendix Dr, South Bend, IN, 46601

SQUARE FOOTAGE - 852 BED - 3 BATH - 1 LOT SIZE - 5,639 sqft YEAR BUILT - 1950



13424 Harber Rd, Yoder, IN, 46798

SQUARE FOOTAGE - 1,730 BED - 2 BATH - 1 LOT SIZE - 1 acre YEAR BUILT - 1940



323 N 20th St, Louisville, KY, 40202

SQUARE FOOTAGE - 1,521 BED - 2 BATH - 1 LOT SIZE - 2,614 sqft YEAR BUILT - 1900



1168 Harless Creek, Regina, KY, 41559

SQUARE FOOTAGE - 1,200 BED - 2 BATH - 1 LOT SIZE - 1 acre YEAR BUILT - 1949



12670 Carroll Dr, Amite, LA, 70422

72381 Dahlia St, Covington, LA, 70433

2 UNITS STUDIO: not available 3 BEDROOM: 1,640 sqft, 2 bath LOT SIZE - not available YEAR BUILT - not available



2 UNITS SQUARE FOOTAGE - 1,428 BED - 3 BATH - 2 LOT SIZE - not available YEAR BUILT - not available



126 Billedeau Dr, Pineville, LA, 71359

SQUARE FOOTAGE - 1,120 BED - 3 BATH - 1 LOT SIZE - 8,276 sqft YEAR BUILT - 1960



57758 Grove Rd., Plaquemine, LA, 70764

SQUARE FOOTAGE - 1,202 BED - 3 BATH - 1 LOT SIZE - 6,534 sqft YEAR BUILT - 1958



2418 E. Oliver St., Baltimore, MD, 21213

2916 W Lafayette Ave., Baltimore, MD, 21213

SQUARE FOOTAGE - 1,188 BED - 3 BATH - 1 LOT SIZE - 1,306 sqft YEAR BUILT - 1900



SQUARE FOOTAGE - not available BED - not available BATH - not available LOT SIZE - 1,742 sqft YEAR BUILT - 1864



236 Columbia St, Cumberland, MD, 21502

SQUARE FOOTAGE - 924 BED - 2 BATH - not available LOT SIZE - 2,039 sqft YEAR BUILT - 1900



536 Elk Mills Rd., Elk Mills, MD, 29120

SQUARE FOOTAGE - 1,520 BED - 2 BATH - 1 LOT SIZE - .73 acres YEAR BUILT - not available



113 Franklin St, Hancock, MD, 21750

SQUARE FOOTAGE - 1,252 BED - 3 BATH - 1.5 LOT SIZE - 9,600 sqft YEAR BUILT - 1950



204 Beulah Ave, Battle Creek, MI, 49015

34 Maple Terrace, Battle Creek, MI, 49015

SQUARE FOOTAGE - 1,036 BED - 3 BATH - 1 LOT SIZE - .5 acres YEAR BUILT - 1910



SQUARE FOOTAGE - 1,250 BED - 3 BATH - 1 LOT SIZE - 3,920 sqft YEAR BUILT - 1911



99 Clay St, Battle Creek, MI, 49015

SQUARE FOOTAGE - 1,382 BED - 3 BATH - 1 LOT SIZE - 2,613 sqft YEAR BUILT - 1890



598 Broadway Ave, Benton Harbor, MI, 49022

SQUARE FOOTAGE - 2,468 BED - 5 BATH - 2 LOT SIZE - 6,534 sqft YEAR BUILT - 1900



335 Norman St, Caro, MI, 48723

1946 Hosler St., Flint, MI, 48503

SQUARE FOOTAGE - 1,232 BED - 3 BATH - 1 LOT SIZE - 6,098 sqft YEAR BUILT - not available



SQUARE FOOTAGE - 936 BED - 3 BATH - 1 LOT SIZE - 5,227 sqft YEAR BUILT - 1953



2002 Dakota Ave., Flint, MI, 48506

SQUARE FOOTAGE - 660 BED - 3 BATH - 1 LOT SIZE - 4,675 sqft YEAR BUILT - 1929



2618 Wolcott St., Flint, MI, 48504

SQUARE FOOTAGE - 1,600 BED - 3 BATH - 1.5 LOT SIZE - 6,969 sqft YEAR BUILT - 1948



3411 Brownell Blvd., Flint, MI, 48509

13744 Fenelon St, Hamtramck, MI, 48212

SQUARE FOOTAGE - 771 BED - 2 BATH - 1 LOT SIZE - 5,894 sqft YEAR BUILT - 1947



SQUARE FOOTAGE - 1,920 BED - 3 BATH - 1 LOT SIZE - .69 acres YEAR BUILT - 1921



10585 N Lake Road, Ironwood, MI, 49938

2 UNITS STUDIO: 720 sqft, 1 bath 2 BEDROOM: 720 sqft, 1 bath LOT SIZE - not available YEAR BUILT - not available



1021 Haven St, Mount Morris, MI, 48458

SQUARE FOOTAGE - 900 BED - 2 BATH - 1 LOT SIZE - 10,018 sqft YEAR BUILT - 1960



234 Allen Ave., Muskegan, MI, 49442

2924 7th St., Muskeg0n, MI, 49442

SQUARE FOOTAGE - 840 BED - 2 BATH - 1 LOT SIZE - 4,356 sqft YEAR BUILT - not available



SQUARE FOOTAGE - 1,090 BED - 2 BATH - 1 LOT SIZE - 6,098 sqft YEAR BUILT - 1930



475 South State St, Otisville, MI, 48463

SQUARE FOOTAGE - 1,291 BED - 3 BATH - 1 LOT SIZE - .42 acres YEAR BUILT - 1953



611 W 2nd St, Pinconning, MI, 48650

SQUARE FOOTAGE - 1,646 BED - 4 BATH - 1 LOT SIZE - not available YEAR BUILT - 1920



2229 Emmons Ave., Warren, MI, 48088

SQUARE FOOTAGE - 611 BED - 2 BATH - 1 LOT SIZE - 8,712 sqft YEAR BUILT - 1939



707 S. Orchard St., Clinton, MO, 64735

13552 E Sunrise Lake Dr, DeSoto, MO, 63020

SQUARE FOOTAGE - 1,008 BED - 2 BATH - 1 LOT SIZE - .23 acres YEAR BUILT - 1900



SQUARE FOOTAGE - 960 BED - 3 BATH - 1 LOT SIZE - .48 acres YEAR BUILT - 1976



105 Bell St, Excelsior Springs, MO, 64024

SQUARE FOOTAGE - 976 BED - 2 BATH - 1 LOT SIZE - .77 acres YEAR BUILT - 1900



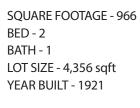
13841 Apache Way, Greentop, MO, 63546

3 UNITS
STUDIO - not available
3 BEDROOM - 1,540 sqft, 2 bath
3 BEDROOM - 1,540 sqft, 1 bath
LOT SIZE - not available
YEAR BUILT - not available



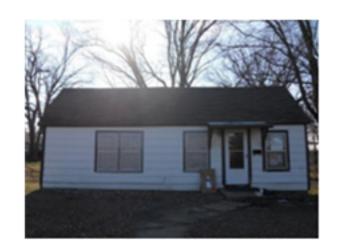
534 S Hardy Ave., Independence, MO, 64050

1016 Central St, Joplin, MO, 64801





SQUARE FOOTAGE - 984 BED - 3 BATH - 1 LOT SIZE - .32 acres YEAR BUILT - 1900



2019 Montgall Ave., Kansas City, MO, 64101

SQUARE FOOTAGE - 1,416 BED - 2 BATH - 1 LOT SIZE - 3,960 sqft YEAR BUILT - 1905



3411 E 36th St., Kansas City, MO, 64101

SQUARE FOOTAGE - 1,517 BED - 2 BATH - 1 LOT SIZE - 4,356 sqft YEAR BUILT - 1917



6833 Bales Ave, Kansas City, MO, 64132

1736 Crystal Ct, St Louis, MO, 63130

SQUARE FOOTAGE - 768
BED - 3
BATH - 1
LOT SIZE - 7,000 sqft
YEAR BUILT - 1954



SQUARE FOOTAGE - 1,101 BED - 3 BATH - 1 LOT SIZE - 8,407 sqft YEAR BUILT - 1946



2925 Lyndhurst Ave, St Louis, MO, 63130

SQUARE FOOTAGE - 1,186 BED - 3 BATH - 1 LOT SIZE - 8,001 sqft YEAR BUILT - 1948



8846 Bobb Ave, St Louis, MO, 63130

SQUARE FOOTAGE - 818 BED - 2 BATH - 1 LOT SIZE - 6,882 YEAR BUILT - 1948



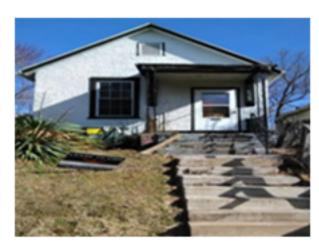
3118 Whittier St, St. Louis, MO, 63130

4857 Palm St., St. Louis, MO, 63130





2 UNITS
2 BEDROOM - 877 sqft, 1 bath
OTHER - not available
LOT SIZE - not available
YEAR BUILT - not available



4912 Arlington Ave , St. Louis, MO, 63120

SQUARE FOOTAGE - 1,026 BED - 1 BATH - 1 LOT SIZE - 5,958 sqft YEAR BUILT - 1923



5811 Theodore Ave., St. Louis, MO, 63120

SQUARE FOOTAGE - 1,254 BED - 2 BATH - 2 LOT SIZE - 4,492 sqft YEAR BUILT - 1907



8451 Lowell St., St. Louis, MO, 63130

SQUARE FOOTAGE - 731 BED - 2 BATH - 1 LOT SIZE - 3,613 sqft YEAR BUILT - 1904



33212 Circle Dr., Sunrise Beach, MO, 65079

SQUARE FOOTAGE - 1,000 BED - 1 BATH - 1 LOT SIZE - .25 acres YEAR BUILT - 1952



603 111th St, Amory, MS, 38821

157 W Madison St, Durant, MS, 39063

SQUARE FOOTAGE - 840 BED - 2 BATH - 1 LOT SIZE - 8,712 sqft YEAR BUILT - 1930



SQUARE FOOTAGE - 1,176 BED - 4 BATH - 2 LOT SIZE - 4,791 sqft YEAR BUILT - 1920



363 Lamar St, Durant, MS, 39063

SQUARE FOOTAGE - 2,010 BED - 3 BATH - 2 LOT SIZE - .5 acres YEAR BUILT - 1920



54 Trest Rd., HEIDELBERG, MS, 39439

SQUARE FOOTAGE - 1,550 BED - 1 BATH - 1 LOT SIZE - 5 acres YEAR BUILT - 1973



174 Road of Remembrance, Jackson, MS, 39209

237 Sewanee, Jackson, MS, 39209

SQUARE FOOTAGE - 1,901 BED - 3 BATH - 2 LOT SIZE - 9,600 sqft YEAR BUILT - 1985



SQUARE FOOTAGE - 1,432 BED - 3 BATH - 1 LOT SIZE - .34 acres YEAR BUILT - 1948



2813 Marydale Dr., Jackson, MS, 39209

SQUARE FOOTAGE - 1,258 BED - 3 BATH - 1.5 LOT SIZE - .33 acres YEAR BUILT - 1959



614 W Hillsdale Dr., Jackson, MS, 32909

SQUARE FOOTAGE - 1,207 BED - 3 BATH - 1 LOT SIZE - 9,978 sqft YEAR BUILT - 1952



913 Winn St., Jackson, MS, 32909

390 Sweet Gum Bottom Rd., Meridian, MS, 39301

SQUARE FOOTAGE - 1,299 BED - 2 BATH - 1 LOT SIZE - .24 acres YEAR BUILT - 1957



2522 Jefferson Ave, Pascagoula, MS, 39567

SQUARE FOOTAGE - 2,324 BED - 4 BATH - 2 LOT SIZE - .78 acres YEAR BUILT - 1946

SQUARE FOOTAGE - 1,540

LOT SIZE - .25 acres

YEAR BUILT - 1987

BED - 3

BATH - 2



303 South Gray Ave, Picayune, MS, 39466

SQUARE FOOTAGE - 1,768 BED - 2 BATH - 1 LOT SIZE - 10,018 sqft YEAR BUILT - 1960



316 Bonner Bridge Road, Aulander, NC, 27805

306 Buchanan Ln., Burnsville, NC, 28714

SQUARE FOOTAGE - 880 BED - 3 BATH - 1 LOT SIZE - .59 acres YEAR BUILT - 1890



SQUARE FOOTAGE - 760 BED - 2 BATH - 1 LOT SIZE - .7 acres YEAR BUILT - 1962



172 US Hwy 158 W., Gatesville, NC, 27938

2 UNITS 5 BEDROOM - 3,270 sqft 4 BEDROOM - 3,120 sqft BATH - 2.5 LOT SIZE - not available YEAR BUILT - 1974



1202 Montlieu Ave, High Point, NC, 27262

SQUARE FOOTAGE - 1,114 BED - 2 BATH - 1 LOT SIZE - .38 acres YEAR BUILT - 1908



411 Peru Rd., Morven, NC, 28119

SQUARE FOOTAGE - 960 BED - 3 BATH - 1 LOT SIZE - 8,712 sqft YEAR BUILT - 1968



1404 Andrus St, Akron, OH, 44301

1803 S Ridge Rd., Ashtabula, OH, 44004

SQUARE FOOTAGE - 1,462 BED - 3 BATH - 1 LOT SIZE - 3,200 sqft YEAR BUILT - 1923



SQUARE FOOTAGE - 1,018 BED - 3 BATH - 1 LOT SIZE - 1.82 acres YEAR BUILT - 1900



5737 Liberty Hill Rd., Chillicothe, OH, 45601

SQUARE FOOTAGE - 1,148 BED - 2 BATH - 2 LOT SIZE - 1.01 acres YEAR BUILT - 1962



1216 Gilsey Ave, Cincinnati, OH, 45202

SQUARE FOOTAGE - 1,956 BED - 3 BATH - 1 LOT SIZE - 6,011 sqft YEAR BUILT - 1915



1128 Mansion Ave, Cincinnati, OH, 45202

11405 Melba Ave, Cleveland, OH, 44120

SQUARE FOOTAGE - 1,600 BED - 3 BATH - 1 LOT SIZE - 2,613 sqft YEAR BUILT - 1904



SQUARE FOOTAGE - 1,850 BED - 4 BATH - 2 LOT SIZE - 4,407 sqft YEAR BUILT - 1920



1260 E 59th St, Cleveland, OH, 44103

SQUARE FOOTAGE - 2,156 BED - 6 BATH - 2 LOT SIZE - 5,070 sqft YEAR BUILT - 1910



1319 E 91st St, Cleveland, OH, 44120

SQUARE FOOTAGE - 1,512 BED - 4 BATH - 1 LOT SIZE - 3,600 sqft YEAR BUILT - 1910



14612 Orinoco Ave, Cleveland, OH, 44120

3332 E 128th St., Cleveland, OH, 44120

SQUARE FOOTAGE - 1,946 BED - 4 BATH - 2 LOT SIZE - 3,010 sqft YEAR BUILT - 1910



SQUARE FOOTAGE - 1,740 BED - 4 BATH - 2 LOT SIZE - 6,000 sqft YEAR BUILT - 1915



3378 E 132nd St, Cleveland, OH, 44120

SQUARE FOOTAGE - 1,063 BED - 2 BATH - 1 LOT SIZE - 4,240 sqft YEAR BUILT - 1916



924 E 129th St, Cleveland, OH, 44108

SQUARE FOOTAGE - 1,305 BED - 3 BATH - 1 LOT SIZE - 3,185 sqft YEAR BUILT - 1925



1060 Olmstead Ave, Columbus, OH, 43201

1021 Wyoming St, Dayton, OH, 45402

SQUARE FOOTAGE - 778
BED - 2
BATH - 1
LOT SIZE - 7,405 sqft
YEAR BUILT - 1920



SQUARE FOOTAGE - 1,960 BED - 3 BATH - 1 LOT SIZE - 3,629 sqft YEAR BUILT - 1907



1111 W Riverview Ave, Dayton, OH, 45402

SQUARE FOOTAGE - 1,810 BED - 3 BATH - 1.5 LOT SIZE - 4,051 SQFT YEAR BUILT - 1895



304 Clover St, Dayton, OH, 45402

SQUARE FOOTAGE - 1,376 BED - 2 BATH - 1 LOT SIZE - 2,888 sqft YEAR BUILT - 1902



62 S Garfield St, Dayton, OH, 04540

728 Whitmore Ave, Dayton, OH, 45402

SQUARE FOOTAGE - 1,608 BED - 3 BATH - 1 LOT SIZE - 3,920 sqft YEAR BUILT - 1900



SQUARE FOOTAGE - 576 BED - 2 BATH - 1 LOT SIZE - 4,791 sqft YEAR BUILT - 1952



1729 Rosedale, East Cleveland, OH, 44110

SQUARE FOOTAGE - 2,762 BED - 4 BATH - 2 LOT SIZE - 3,920 sqft YEAR BUILT - 1917



3103 County Road N-30, Edon, OH, 43518

SQUARE FOOTAGE - 1,204 BED - 2 BATH - 1 LOT SIZE - 1 acre YEAR BUILT - 1920



75 Woodrow St, Hamilton, OH, 45013

141 School St, LaRue, OH, 43332

SQUARE FOOTAGE - 864 BED - 2 BATH - 1 LOT SIZE - 3,358 sqft YEAR BUILT - 1945



SQUARE FOOTAGE - 1,528 BED - 3 BATH - 1 LOT SIZE - 10,018 sqft YEAR BUILT - 1952



1144 Washington Ave, Lorain, OH, 44052

SQUARE FOOTAGE - 1,248 BED - 3 BATH - 2 LOT SIZE - 3,920 sqft YEAR BUILT - 1900



250 Helen Ave., Mansfield, OH, 44902

SQUARE FOOTAGE - 1,481 BED - 3 BATH - 1 LOT SIZE - 3,534 sqft YEAR BUILT - 1932



3471 Watson Marshall Road, McDonald, OH, 44437

1317 Wellesley Ave, Steubenville, OH, 43952

SQUARE FOOTAGE - 1,159 BED - 2 BATH - 1 LOT SIZE - .56 acres YEAR BUILT - 1952



SQUARE FOOTAGE - 1,132 BED - 3 BATH - 1 LOT SIZE - 2,613 sqft YEAR BUILT - 1930



996 Main St., Wellsville, OH, 43968

SQUARE FOOTAGE - 1,910 BED - 6 BATH - 2 LOT SIZE - 4,268 sqft YEAR BUILT - 1910



6303 US Rte 35 E, West Alexandria, OH, 45381

2 UNITS 2 BEDROOM - 1,224 sqft, 1 bath OTHER - not available LOT SIZE - not available YEAR BUILT - not available



221 Curry Pl, Youngstown, OH, 44511

3128 Firnley Ave., Youngstown, OH, 44511

SQUARE FOOTAGE - 1,756 BED - 3 BATH - 1.5 LOT SIZE - 5,619 sqft YEAR BUILT - 1926



SQUARE FOOTAGE - 1,152 BED - 2 BATH - 1 LOT SIZE - 6,969 sqft YEAR BUILT - 1954



3432 Hudson Ave., Youngstown, OH, 44511

SQUARE FOOTAGE - 2,058 BED - 3 BATH - 1 LOT SIZE - 6,098 sqft YEAR BUILT - 1922



3608 Risher Rd, Youngstown, OH, 44511

SQUARE FOOTAGE - 1,272 BED - 4 BATH - 1 LOT SIZE - 10,018 sqft YEAR BUILT - 1941



549 Cameron Ave, Youngstown, OH, 44502

SQUARE FOOTAGE - 1,272 BED - 3 BATH - 1 LOT SIZE - 6,229 sqft YEAR BUILT - 1972



221 S Main St., Okeene, OK, 73763

SQUARE FOOTAGE - 1,848 BED - 3 BATH - 1 LOT SIZE - 10,454 sqft YEAR BUILT - 1961



2429 Cox City Rd., Ninnekah, OK, 73082

SQUARE FOOTAGE - 1.112 BED - 3 BATH - 1 LOT SIZE - .8 acres YEAR BUILT - 1949



410 Knox Ave, Monessen, PA, 15062

SQUARE FOOTAGE - 1,680 BED - 4 BATH - 1 LOT SIZE - 5,662 sqft YEAR BUILT - 1920



935 Blankenship Rd, Martinsville, VA, 24112

SQUARE FOOTAGE - 964 BED - 1 BATH - 1 LOT SIZE - 5,096 sqft YEAR BUILT - 1973



935 Blankenship Rd, Martinsville, VA, 24112

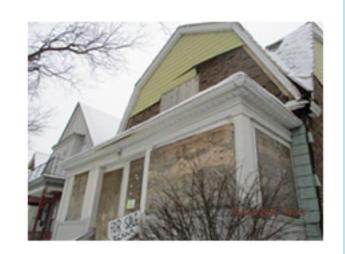
SQUARE FOOTAGE - 1,604 BED - 3 BATH - 2 LOT SIZE - 4,356 sqft YEAR BUILT - 1930



2854 N 28th St., Milwaukee, WI, 53212

2917 N 16th St, Milwaukee, WI, 53212

SQUARE FOOTAGE - 1,326 BED - 3 BATH - 1 LOT SIZE - 3,484 sqft YEAR BUILT - 1905



3046 N 7th St, Milwaukee, WI, 53212

SQUARE FOOTAGE - 1,124 BED - 4 BATH - 1 LOT SIZE - 8,270 sqft YEAR BUILT - 1904

SQUARE FOOTAGE - 1,538

LOT SIZE - 3,741 sqft

YEAR BUILT - 1904

BED-4

BATH - 2



1116 13th St, Racine, WI, 53403

SQUARE FOOTAGE - 1,678
BED - 4
BATH - 2
LOT SIZE - 4,235 sqft
YEAR BUILT - 1900



1612 N 16th St, Clarksburg, WV, 26301

SQUARE FOOTAGE - 990 BED - 2 BATH - 2 LOT SIZE - .29 acres YEAR BUILT - 1945



449 Church Street, Elkview, WV, 25071

SQUARE FOOTAGE - 2,397 BED - 4 BATH - 2 LOT SIZE - .8 acres YEAR BUILT - 1982



180 N Main St, Keyser, WV, 26726

SQUARE FOOTAGE - 1,712 BED - 2 BATH - 1 LOT SIZE - 3,485 sqft YEAR BUILT - 1900



339 Green Valley Dr., St Albans, WV, 25177

SQUARE FOOTAGE - 960 BED - 2 BATH - 1 LOT SIZE - .28 acres YEAR BUILT - 1952



136 James St., St. Albans, WV, 25177

SQUARE FOOTAGE - 780 BED - 2 BATH - 1 LOT SIZE - 1.06 acres YEAR BUILT - 1964



923 Cedar St., Kemmerer, WY, 83101

SQUARE FOOTAGE - 1,533 BED - 3 BATH - 2 LOT SIZE - 3,484 sqft YEAR BUILT - 1899



LIMITED TITLE PROPERTIES

LIMITED TITLE: Properties listed as "Limited Title" or shown on exhibit A-2 of any Purchase and Sale Agreements may not have insurable title but bidder may still seek to obtain a policy. All other properties will be sold with an owner's title insurance policy paid for by the buyer.

19940 SW 109th Pl, Dunnelleon, FL, 34432

23 S 16th St, Belleville, IL, 62220

SQUARE FOOTAGE - 1,400 BED - 4 BATH - 2 LOT SIZE - not available YEAR BUILT - 1998



SQUARE FOOTAGE - 870 BED - 3 BATH - 2 LOT SIZE - not available YEAR BUILT - 1847



254 E 136th St, Chicago, IL, 60601

SQUARE FOOTAGE - 1,265 BED - 3 BATH - 1 LOT SIZE - 5,800 sqft YEAR BUILT - 1905



6525 S Marshfield Ave, Chicago, IL, 60636

SQUARE FOOTAGE - 2,148
BED - 6
BATH - 2
LOT SIZE - not available
YEAR BUILT - not available



8345 S Baltimore Ave, Chicago, IL, 60601

SQUARE FOOTAGE - 1,976 BED - 8 BATH - 2 LOT SIZE - 3,049 sqft YEAR BUILT - 1913



354 E Fulton, Paxton, IL, 60957

SQUARE FOOTAGE - 1,224 BED - 3 BATH - 1 LOT SIZE - 7,840 sqft YEAR BUILT - 1951



1511 7th St W, Rock Island, IL, 61291

SQUARE FOOTAGE - 1,728 BED - 3 BATH - 1 LOT SIZE - 4,356 sqft YEAR BUILT - 1909



713 S Walnut St., Sesser, IL, 62884

SQUARE FOOTAGE - 950 BED - 3 BATH - 1 LOT SIZE - not available YEAR BUILT - 1920



919 E Glenview Dr, Tuscola, IL, 61953

SQUARE FOOTAGE - 864 BED - 3 BATH - 1 LOT SIZE - 8,059 sqft YEAR BUILT - 1957



606 W Main St, Chesterfield, IN, 46017

SQUARE FOOTAGE - 738 BED - 2 BATH - 1 LOT SIZE - .26 acres YEAR BUILT - 1948



937 N Oxford St, Indianapolis, IN, 46201

SQUARE FOOTAGE - 2,145 BED - 3 BATH - 1 LOT SIZE - 3,502 sqft YEAR BUILT - 1910



758 N Spring St, Wabash, IN, 46992

SQUARE FOOTAGE - 840 BED - 2 BATH - 1 LOT SIZE - 5,662 sqft YEAR BUILT - 1955



300 S Augusta Ave, Baltimore, MD, 21229

62 Bidwell St. W., Battle Creek, MI, 49015

SQUARE FOOTAGE - 1,154 BED - 2 BATH - 1 LOT SIZE - 1,498 sqft YEAR BUILT - 1920



SQUARE FOOTAGE - 1,268 BED - 2 BATH - 1 LOT SIZE - 8,442 sqft YEAR BUILT - 1930



2001 Mallery St, Flint, MI, 48504

SQUARE FOOTAGE - 792 BED - 2 BATH - 2 LOT SIZE - 4,791 sqft YEAR BUILT - 1929



2907 Mason St, Flint, MI, 48504

SQUARE FOOTAGE - 1,256 BED - 3 BATH - 1 LOT SIZE - 5,662 sqft YEAR BUILT - 1920



1735 Prospect Street, Flint, MI, 48504

2049 Stanford Ave., Flint, MI, 48503

SQUARE FOOTAGE - 731 BED - 1 BATH - 1 LOT SIZE - 4,791 sqft YEAR BUILT - 1927



SQUARE FOOTAGE - 1,502 BED - 4 BATH - 2 LOT SIZE - 1,306 sqft YEAR BUILT - 1938



1047 Wood St, Muskegon, MI, 49442

SQUARE FOOTAGE - 1,381 BED - 5 BATH - 2 LOT SIZE - 6,969 sqft YEAR BUILT - 1800



3350 Dixie Ct, Saginaw, MI, 48601

SQUARE FOOTAGE - 1,555 BED - 3 BATH - 1 LOT SIZE - 9,240 sqft YEAR BUILT - 1940



147 Louisiana Ave, Jackson, MS, 39209

125 Patsy Lemons Ln, Lillington, NC, 27546

SQUARE FOOTAGE - 1,662 BED - 4 BATH - 1 LOT SIZE - 9,000 sqft YEAR BUILT - 1942



SQUARE FOOTAGE - 1,948 BED - 3 BATH - 2 LOT SIZE - 1.02 acres YEAR BUILT - 1990



2160 11th St SW, Akron, OH, 44301

SQUARE FOOTAGE - 1,040 BED - 3 BATH - 1 LOT SIZE - 5,174 sqft YEAR BUILT - 1918



1342 South Street SE, Warren, OH, 44481

SQUARE FOOTAGE - 1,352 BED - 3 BATH - 1 LOT SIZE - 3,998 sqft YEAR BUILT - 1920



2817 Merriweather St NW, Warren, OH, 44481

29042 US Highway 23, Big Stone Gap, VA, 24219

SQUARE FOOTAGE - 923 BED - 4 BATH - 1 LOT SIZE - 6,534 sqft YEAR BUILT - 1959



SQUARE FOOTAGE - 991 BED - 3 BATH - 1 LOT SIZE - not available YEAR BUILT - 1949



255 Howeland Cir, Danville, VA, 24540

SQUARE FOOTAGE - 3,004 BED - 3 BATH - 2 LOT SIZE - 7,405 sqft YEAR BUILT - 1950



BIDDING INFORMATION

Summary of Bidding Procedures¹

Bids are solicited for the properties described in this offering (the "Properties") as a whole or in subgroups by State. There is also a subgroup of "Limited Title" properties. Acceptance may take into account bulk bids, subgroup bids or any combination.

Bidding shall be by sealed bid in two rounds submitted to Braunco, Inc. at David@Braunco.com Attention: Ingersoll Auction.

First Round Purchase Contract forms and Highest and Best Round Purchase Contract forms and related information are available at http://www.ingersollauction.smartroom.com/.

FIRST ROUND BIDDING: All First Round Bids:

- a. Shall be submitted on the First Round Purchase Contract form as a binding offer executed by the Bidder;
- b. Shall be accompanied by proof of cash funds equal to or greater than the amount of the First Round Bid;
- c. Shall be submitted to Braunco, Inc. at David@Braunco.com Attention: Ingersoll Auction no later than Friday, November 2, 2018 at 12 noon ET (the "First Bid Deadline"); and
- d. Shall include a Registration Deposit of \$10,000 for each subgroup included in the Bid (for example if the Bid is for eight subgroups, the Registration Deposit shall be not less than \$80,000) and the Registration Deposit shall be wired to the Escrow Company BCHH, Inc. (www.bchhtitle.com) by no later than the First Bid Deadline.



¹ This Summary is intended for the convenience of Bidders and in no way will change the court approved Bid Procedures.

BIDDING INFORMATION - CONTINUED

HIGHEST AND BEST ROUND BIDDING:

- a. The First Round Bidders submitting the top 33 1/3 percent of First Round Bids as determined by Seller will be notified by 9 am ET on Wednesday November 7, 2018 that they are approved Qualifying Bidders that will submit bids in the Highest and Best Round.
- b. The Highest and Best Round Bids shall be submitted as a fully executed and binding Final and Best Round Purchase Contract by no later than 12 noon ET on Thursday November 8, 2018 and shall be accompanied by proof of cash funds equal to or greater than the Highest and Best Round Bid
- c. The Final and Best Round Bid(s) accepted by the Seller (the Successful Bidder(s)) will be notified by Friday November 9, 2018 no later 9 am ET. The Seller reserves the right to accept a First Round Bid as a Successful Bid.

SUCCESSFUL BIDDERS

The Successful Bidder(s) shall wire a Purchase Deposit of ten percent (10%) of the Successful Bid amount to the Escrow Company on and no later than Friday November 9, 2018. Successful Bidders shall provide proof of wire to Braun no later than Monday November 12 Noon ET. The Registration Deposit may be applied to the Purchase Deposit.

COURT CONFIRMATION

The Successful Bid(s) will be submitted to the Bankruptcy Court for the Middle District of Florida, Orlando Division for Court confirmation and final approval at a hearing on November 14, 2018 at 2:45 pm ET.

CLOSING

The closings shall occur no later than thirty days after such final Court approval of the sale. The balance of the purchase price shall be due at closing.



REGISTRATION REQUIREMENTS

\$10,000 Registration Deposit for each subgroup included in the Bid (for example if the Bid is for eight subgroups, the Registration Deposit shall be not less than \$80,000).

The Registration Deposit shall be wired to the Escrow Company BCHH, Inc. (<u>www.bchhtitle.com</u>) by no later than the First Bid Deadline. Cash, cashier's check, credit card are not accepted.

Proof of funds required i.e. (current bank statement, bank letter of credit or lender guarantee document) to be provided with your first round bid.

CITIBANK 444 MAMARONECK AVE WHITE PLAINS, NY 10605 Phone: 1-877-528-0990

Account Name- MAIN BCHH, Inc. Main Escrow Account

ABA Routing # 021000089

ACCOUNT# 4972767378

Nationwide. Full Service. Title Agency.

BCHH, Inc. 181 Montour Run Rd., Coraopolis PA 15108

Our Name Is Behind Our Service

THESE ARE THE FINAL WIRING INSTRUCTIONS THAT YOU WILL RECEIVE FROM BCHH. DUE TO THE INCREASE IN BANKING FRAUD, IF YOU RECEIVE CONFLICTING OR DIFFERING WIRING INSTRUCTIONS PURPORTED TO BE FROM BCHH, PLEASE CALL OUR OFFICE VIA A RECOGNIZED TELEPHONE NUMBER TO CONFIRM THE ACCURACY AND AUTHENTICITY OF THE WIRING INSTRUCTIONS.

Candi Salinetro esalinetro@bchhinc.com 412-275-3720 x 307



DISCLAIMERS, DISCLOSURES AND CONDITIONS

- 1. Neither BRAUN, its members, managers officers, employees or agents, nor any of its partners, directors, officers, employees and agents, nor selling parties, make any representations or warranties, whether express or implied, by operation of law or otherwise, with respect to this offering memorandum or the property or any materials, statements or information contained herein or relating thereto, or as to the accuracy or completeness of such materials, statements or information, or as to the condition, quality or fitness of the property, or assumes any responsibility with respect thereto. Such materials, statements and information have in many circumstances been obtained from outside sources and have not been tested or verified. BRAUN is selling these properties on behalf of the US Bankruptcy court; sellers are not providing any disclosures regarding condition and knowledge of the property.
- 2. Seller and BRAUN make no representations or warranties as to the approved use of the Property.
- 3. Properties are sold as-is with no representations as to condition or safety of the properties being auctioned.
- 4. Before bidding, all prospective buyers must review the form Purchase and Sale Agreement and by submitting a bid agree to be bound by its terms.
- 5. If the purchase price attributable to any individual property does not cover the taxes and closing costs for that property, the property may be removed from the auction according to the terms of the Purchase and Sale Agreement.
- 6. Those properties listed as "Limited Title" or shown on exhibit A-2 of any Purchase and Sale Agreements may not have insurable title but bidder may still seek to obtain a policy. All other properties will be sold with an owner's title insurance policy, subject to exceptions set forth in the Purchase and Sale Agreement, paid for by the buyer.
- 7. Before bidding, all prospective buyers must review all documents provided in the auction dataroom located on the BMCS website. www.ingersollauction.smartroom.com
- 8. Seller is a debtor in possession under chapter 11 of the bankruptcy code and bidder and Purchase and Sale Agreement will be subject to the jurisdiction of the Court for approving the sale and resolving any disputes.
- 9. Bidders are responsible for conducting their own due diligence. BRAUN advises all bidders to do their own due diligence in regards to assessing value and condition of the Property.
- 10. This is a no reserve, no minimum bid auction. The Court will confirm sale as long as all sale terms and conditions are met.
- 11. Bidders may not disclose their bid amount to any other bidder or potential bidder.
- 12. The photographs and square footage provided for each property have been assembled from public records and other sources and may be out of date and inaccurate as of the publication of this memorandum.

